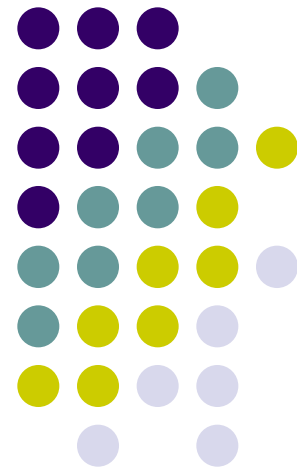




Viking Tech Corp.

investor conference 2025



Company Profile

- Establishment : October 1997
- Capital : NTD 11.73B
- OTC Market : Y2011
- Headquarter: Hsinchu, Taiwan
- Factory Location:

Hsinchu



Hsinchu (Factory II)



Kaohsiung

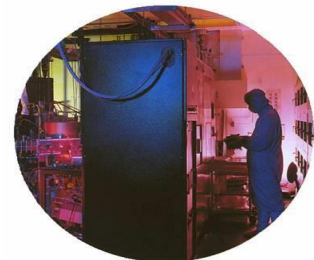
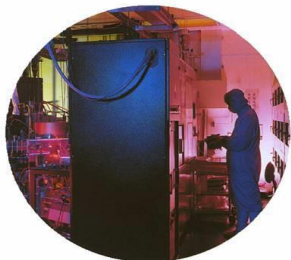
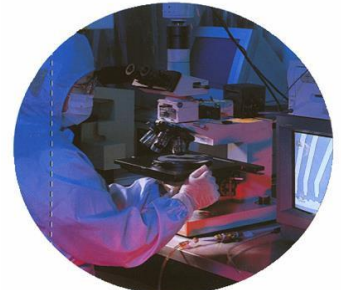
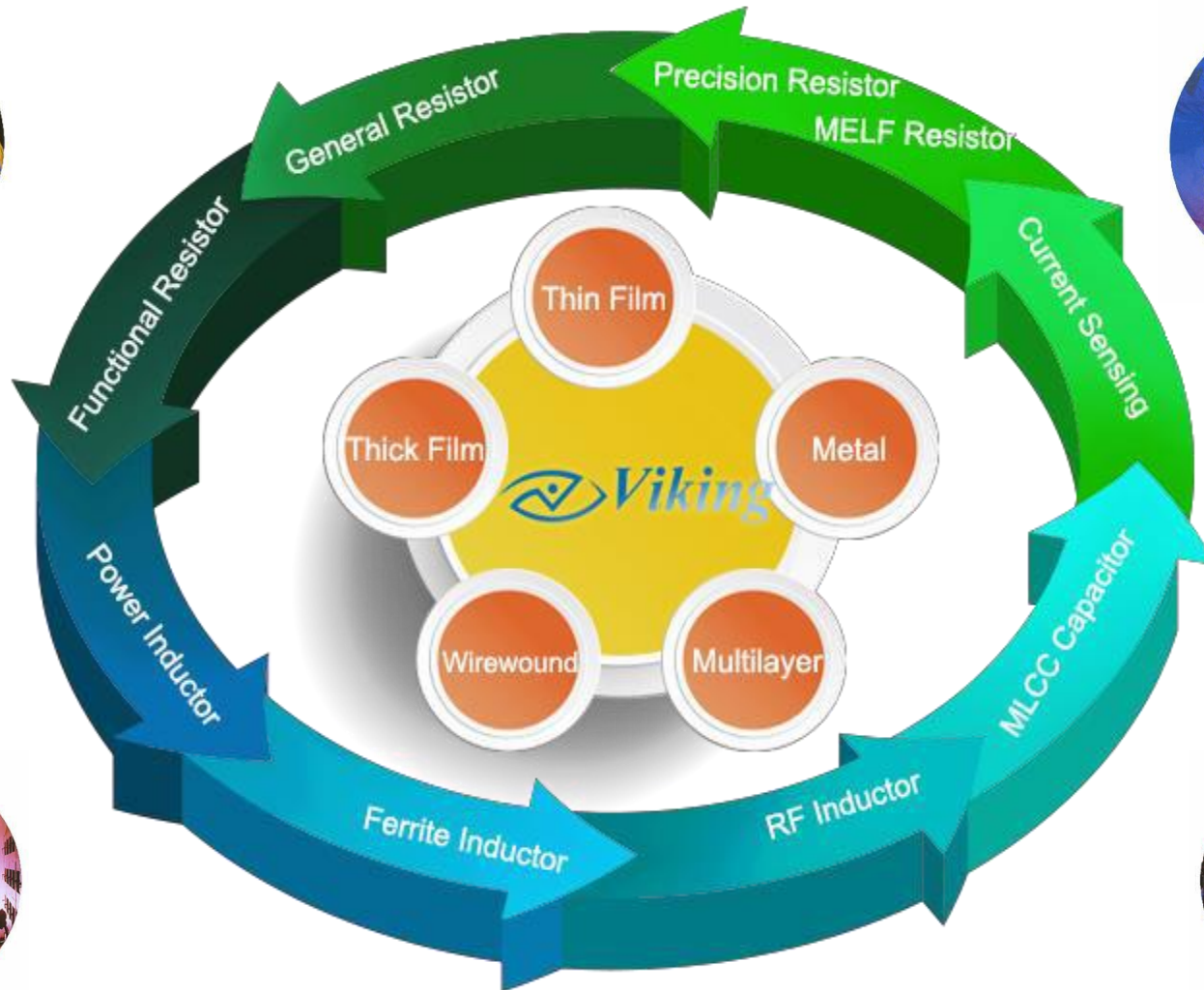


Wuxi, China

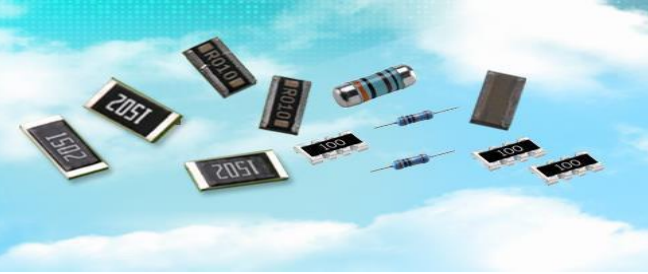


Core Technology & Main Products

Thin Film / Thick Film Technology, Metal Foil, RF



Product Introduction



Resistor

- Precision Thin Film
- General Thick Film
- High Ohm
- High Voltage
- Miniature Size
- Metal Foil
- Power Resistor
- Automotive Grade
- Anti-Sulfurated
- Ultra Low ohm (Metal Strip)
- Array Resistor
- Special Functional Resistor

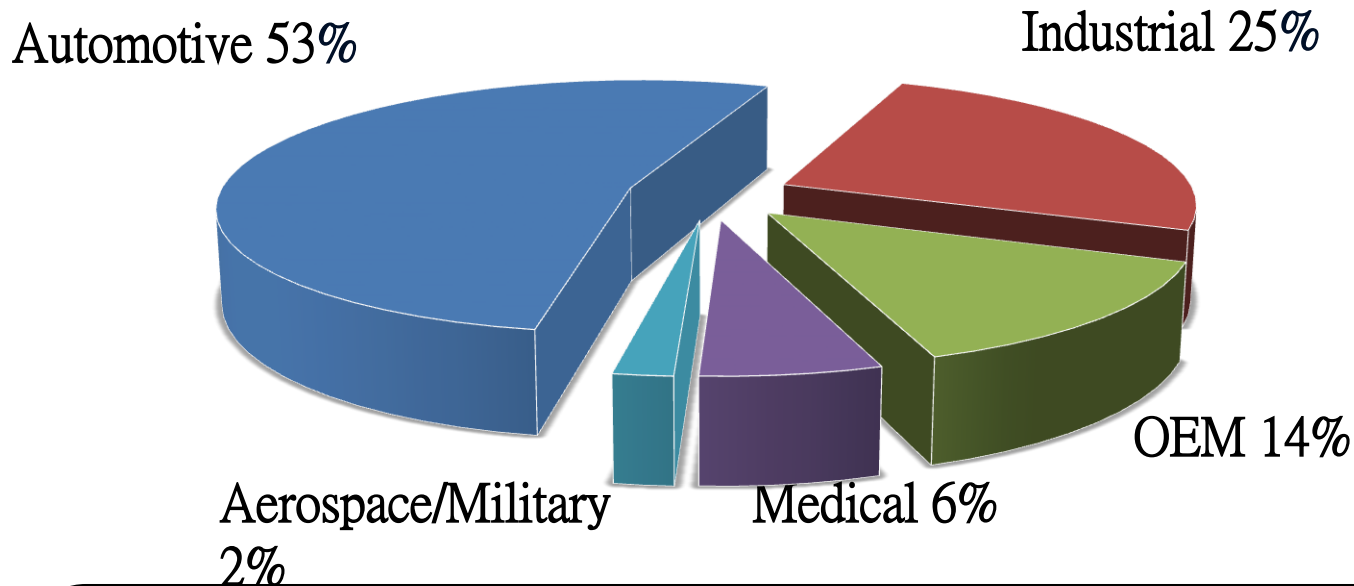
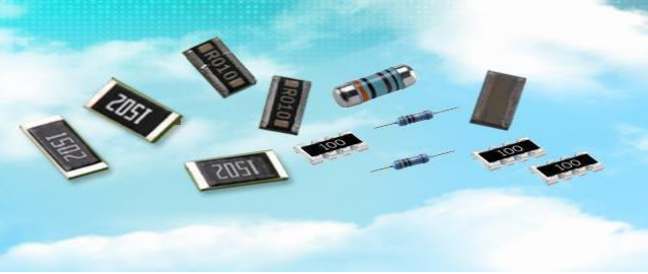
Inductor

- High Frequency Thin Film chip Inductor
- Wire wound chip Inductor
- Multilayer chip inductor
- Miniature Size Power Inductor
- SMD Power Inductor
- EMI Filter

Capacitor

- MLCC
- High Q and Low ESR
- Ultra High Q and Low ESR

Market Segmentation



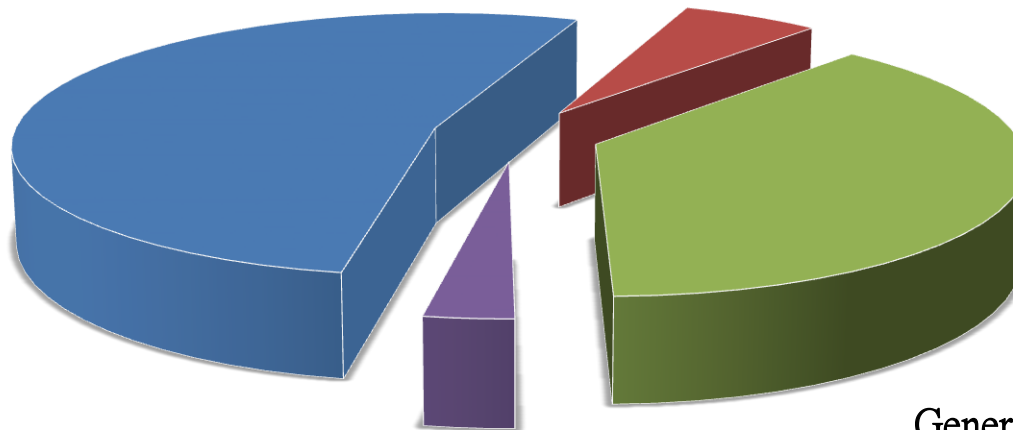
Industrial : Smart Meter, Test Measurement equipment ,Energy ,Power and Controller, Robot
Medical : AED, Personal Health Care, Blood Glucose Measurement, ECG Monitor...
Automotive : BMS, ADAS, ESU, Engine Control System, Charging Point, Car Key, Infotainment,
Aerospace/Military : Communication system , Satellite

Main Product Share

2025.H3

Precision Resistors 53%

RF Resistors 6%



General Resistors 38%

Others 3%

Our Advantages



Advanced, Experienced
Component
Technology



Flexible Extension
Sufficient Capacity



Wide Range Products,
Excellent Technical
Support



Well-Organized, ERP
System. IATF16949,
Automotive Grade



Quick Turnaround
Time and Response

CP↑

On Public
Company
Superior
Management
High Yield,
Cost Effective



Short Lead Time and
Free Sample Support



Extensive RD Team,
Miniature Size, High
Power, New Product
Development



Customers



Industrial / Medical

Automotives

PEPPERL+FUCHS

Tyco Electronics

Great Wall 长城

OMRON

Danfoss

MW
MEAN WELL

SIEMENS

ABB

SMA

UNI-T

Roche

ADVANTECH

mindray 迈瑞

Johnson & Johnson

Rossmax medical

国家电网
STATE GRID
南瑞集团公司
NARI GROUP CORPORATION

LARSEN & TOUBRO
It's all about Imagineering

Agilent Technologies



BOSCH



CASCO



Aerospace / Military



AeroVision Avionics, Inc.
利翔航太電子股份有限公司

被動元件、主動服務！

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME(1)



Amount in NT\$ Thousands

	2022		2023		2024		2025.1~9	
	Amount	%	Amount	%				
Operating revenue	3,161,885	101.8	2,553,243	100.0	2,581,140	100.0	2,018,647	100.0
Operating costs	(2,083,531)	(67.1)	(1,845,306)	(72.3)	(1,913,189)	(74.1)	(1,495,049)	(74.1)
Gross profit	1,078,354	34.7	707,937	27.7	667,951	25.9	523,598	25.9
operating expenses	(439,514)	(14.1)	(399,343)	(15.6)	(421,653)	(16.3)	(311,209)	(15.4)
Operating profit	638,840	20.5	308,594	12.2	246,298	9.6	212,389	10.5
Non-operating income and expenses	100,063	3.2	16,753	0.7	52,816	2.0	(14,714)	(0.7)
Profitbefore income tax	738,903	23.7	325,347	12.7	299,114	11.6	197,675	9.8
Income tax expense	(150,726)	(4.9)	(63,151)	(2.5)	(54,536)	(2.1)	(53,163)	(2.6)
Profit for the year	588,177	18.9	262,196	10.3	244,578	9.5	144,512	7.2
Profit for the year(Owners of the parent)	585,452	18.8	261,813	10.3	242,120	9.4	141,832	7.0
EPS(NT\$ Dollar)	4.99		2.23		2.06		1.21	

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME(2)



Amount in NT\$ Thousands

	2025Q3		2025Q2		Q-Q Change(%)	2024Q3		Y-Y Change(%)
	Amount	%	Amount	%		Amount	%	
Operating revenue	693,997	100.0	705,655	100.0	(1.7)	1,994,244	100.0	(65.2)
Operating costs	(539,993)	(77.8)	(500,473)	(70.9)	7.9	(1,460,712)	(73.2)	(63.0)
Gross profit	154,004	22.2	205,182	29.1	(24.9)	533,532	26.8	(71.1)
operating expenses	(111,465)	(16.1)	(95,813)	(13.6)	16.3	(316,588)	(15.9)	(64.8)
Operating profit	42,539	6.1	109,369	15.5	(61.1)	216,944	10.9	(80.4)
Non-operating income and expenses	58,390	8.3	(93,607)	(13.3)	162.4	32,292	1.6	(80.8)
Profitbefore income tax	100,929	14.5	15,762	2.2	540.3	249,236	12.5	(59.5)
Income tax expense	(19,382)	(2.8)	(16,713)	(2.4)	16.0	(52,105)	(2.6)	(62.8)
Profit for the year	81,547	11.8	(951)	(0.1)	8674.9	197,131	9.9	(58.6)
Profit for the year(Owners of the parent)	80,293	11.6	(1,720)	(0.2)	4768.2	194,911	9.8	(58.8)
EPS(NT\$ Dollar)	0.68		(0.01)			1.66		

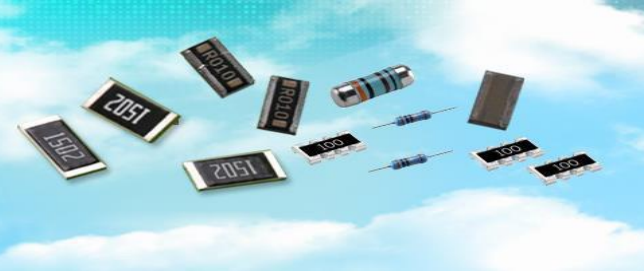
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME(3)



Amount in NT\$ Thousands

	2025H3		2024H3		Y-Y
	Amount	%	Amount	%	Change(%)
Operating revenue	2,018,647	100.0	1,994,244	100.0	1.2
Operating costs	(1,495,049)	(74.1)	(1,460,712)	(73.2)	2.4
Gross profit	523,598	25.9	533,532	26.8	(1.9)
operating expenses	(311,209)	(15.4)	(316,588)	(15.9)	(1.7)
Operating profit	212,389	10.6	216,944	10.9	(2.1)
Non-operating income and expenses	(14,714)	(0.7)	32,292	1.5	(145.6)
Profitbefore income tax	197,675	9.8	249,236	12.5	(20.7)
Income tax expense	(53,163)	(2.6)	(52,105)	(2.6)	2.0
Profit for the year	144,512	7.2	197,131	9.9	(26.7)
Profit for the year(Owners of the parent)	141,832	7.0	194,911	9.8	(27.2)
EPS(NT\$ Dollar)	1.21		1.66		

CONSOLIDATED BALANCE SHEETS(1)



Amount in NT\$ Thousands

	2022		2023		2024		2025. 9. 30	
	Amount	%	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	828,616	20.8	792,389	20.6	681,702	17.7	864,310	22.4
Notes & Accounts Receivable	560,539	14.1	507,039	13.2	496,243	12.9	584,707	15.2
Inventory	843,344	21.2	795,666	20.7	696,023	18.1	721,202	18.7
Property, plant and equipment	1,272,350	31.9	1,278,070	33.2	1,226,708	31.9	1,191,611	30.9
Total assets	4,082,211	102.4	3,850,385	100.0	3,953,387	102.7	3,999,660	103.9
Short-term borrowings	5,000	0.1	0	0.0	0	0.0	0	0.0
Notes & Accounts Payable	180,684	4.5	192,479	5.0	175,675	4.6	246,632	6.4
current liabilities	654,272	16.4	484,325	12.6	493,086	12.8	566,822	14.7
non-current liabilities	88,248	2.2	75,331	2.0	50,081	1.3	43,292	1.1
Total Liabilities	742,520	18.6	559,656	14.5	543,167	14.1	610,114	15.8
Total equity	3,339,691	83.8	3,290,729	85.5	3,410,220	88.6	3,389,546	88.0



CONSOLIDATED BALANCE SHEETS(2)

Amount in NT\$ Thousands

	2025. 9. 30		2025. 6. 30		Q-Q	2024. 9. 30		Y-Y
	Amount	%	Amount	%	Change(%)	Amount	%	Change(%)
Cash and cash equivalents	864,310	21.6	720,532	17.8	20.0	860,032	21.7	0.5
Notes & Accounts Receivable	584,707	14.6	573,652	14.2	1.9	603,877	15.3	(3.2)
Inventory	721,202	18.0	700,705	17.3	2.9	737,868	18.7	(2.3)
Property, plant and equipment	1,191,611	29.8	1,202,957	29.7	(0.9)	1,233,589	31.2	(3.4)
Total assets	3,999,660	100.0	4,053,185	100.0	(1.3)	3,956,316	100.0	1.1
Short-term borrowings	0	0.0	0	0.0		0	0.0	
Notes & Accounts Payable	246,632	6.2	230,165	5.7	7.2	227,491	5.8	8.4
current liabilities	566,822	14.2	722,005	17.8	(21.5)	535,567	13.5	5.8
non-current liabilities	43,292	1.1	41,938	1.0	3.2	56,000	1.4	(22.7)
Total Liabilities	610,114	15.3	763,943	18.8	(20.1)	591,567	15.0	3.1
Total equity	3,389,546	84.7	3,289,242	81.2	3.0	3,364,749	85.0	0.7

Future development strategies



Focusing on the development of core technologies, improving process capabilities, and meet the requirements of third-generation of semiconductor specifications (high voltage, high frequency, high power and high temperature).

Consistently develop and aiming on Automotive/ Medical/ Industrial equipment market.

Develop and market high-end electronic components to meet the application fields of smart products.

Improve customer satisfaction and supplier relationships.



Q&A



Thank you !

